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ORDER FOR SUPPLIES OR SERVICES SCHEDULE - CONTINUATION

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 DATE OF ORDER
 CONTRACT NO.

 09/21/2017
 EP-C-17-031

ORDER NO. 0002

ITEM NO.	SUPPLIES/SERVICES	QUANTITY	12,200,000 10	NAME AND ADDRESS OF THE PARTY O	AMOUNT	QUANTITY
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(a)	contract and \$79,724.00 is obligated; for a total full funding of \$129,724.00 TOCOR: Britta Bierwagen Admin Office: CPOD US Environmental Protection Agency 26 West Martin Luther King Drive Mail Code: NWD Cincinnati OH 45268 Period of Performance: 10/01/2017 to 03/31/2019 Technical Support for NCEA's Ecological Risk Assessment Programs	QUANTITY ORDERED (c)	12,200,000 10	NAME AND ADDRESS OF THE PARTY O	AMOUNT (f)	SOUR PRINTED DESIGNATION
0002	Task Order Issuance Line Item: Technical Support for EPA/ORD/NCEA's Ecological Assessment Programs Requisition No: PR-CPOD-17-00155, PR-ORD-16-00894, PR-ORD-17-01962 Accounting Info: 16-17-C-262W000-101FK6XR1-2532-26A5C-1 7262WC740-003 BFY: 16 EFY: 17 Fund: C Budget Org: 262W000 Program (PRC): 101FK6XR1 Budget (BOC): 2532 Cost: 26A5C DCN - Line ID: 17262WC740-003 Funding Flag: Partial Funded: \$0.00 Accounting Info: 16-17-C-262W000-401F84-2532-26A5C-1726 2WC740-004 BFY: 16 EFY: 17 Fund: C Budget Org: 262W000 Program (PRC): 401F84 Budget (BOC): 2532 Cost: 26A5C DCN - Line ID: 17262WC740-004 Funding Flag: Partial Funded: \$0.00 Accounting Info: 17-18-C-262W000-201FK7-2532-26A5C-1726 2WC740-002 BFY: 17 EFY: 18 Fund: C Budget Org: 262W000 Program (PRC): 201FK7 Budget (BOC): 2532 Cost: 26A5C DCN - Line ID: 17262WC740-002 Funding Flag: Partial Funded: \$2,116.00 Accounting Info: Continued				129,724.00	
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\$129,724.00

ORDER FOR SUPPLIES OR SERVICES SCHEDULE - CONTINUATION

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 09/21/2017
 EP-C-17-031

ORDER NO. 0002

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ORDER FOR SUPPLIES OR SERVICES SCHEDULE - CONTINUATION

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 CONTRACT NO. EP-C-17-031
 ORDER NO. 0002

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	3.2.D/5.F/3.3.B/8.B(18-May-18)\$17,819.77					
	3.2.E/3.3.C/8.C/3.1.D(30-Jun-18)\$10,166.09					
	5.G/5.H/8.D(27-Jul-18)\$6,846.22					
	3.3.D/8.E/3.3.E(14-Sep-18)\$4,770.65					
	3.1.C(30-Mar-19)\$1,244.29					
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	2.2.B(TBD)\$2,282.07					
	4.A(TBD)\$5,395.44					
	4.B(TBD)\$3,319.86					
	4.C(TBD)\$1,244.29					
	4.D(TBD)\$5,395.44					
	4.E(TBD)\$2,282.07					
	6.C(TBD)\$2,282.07					
	6.D(TBD)\$1,763.18					
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PERFORMANCE WORK STATEMENT EP-C-17-031 PR-ORD-17-01962 TO # TBD

TITLE: Vulnerability-based Framework to Assess Long-term Trends and Resilience in Aquatic Ecosystems

EAS Short Title: Regional Monitoring Networks

Task Order COR (TOCOR)

Name: Britta Bierwagen Office: ORD/NCEA/GCRP

1200 Pennsylvania Ave., NW

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Phone: 703-347-8613

Fax: 703-347-8694

Email: Bierwagen.Britta@epa.gov

Alternate Task Order COR

(ATOCOR)

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(MC 8601P)

Washington, DC 20460

Phone: 703-347-8619 Fax: 703-347-8694

Email: Julius.Susan@epa.gov

PERIOD OF PERFORMANCE: Date of Task Order award through 18 months following award

NCEA's Exposure Analysis and Risk Characterization Group

The National Center for Environmental Assessment's (NCEA's) Exposure Analysis and Risk Characterization Group (EARCG) within EPA's Office of Research and Development assesses complex environmental issues to inform and improve the next generation of environmental decisions. EARCG uses the best available science to inform management and policy decisions through innovative synthesis, assessment, and research to fill critical knowledge gaps by working with stakeholders and partners to identify and address both near and long term challenges associated with a changing environment. EARCG addresses scientific issues that focus on the impacts from local and global stressors to ecosystems and resources, water quality and drinking water, air quality, human health and well-being, and assessments of the impacts of potential response strategies. Of particular interest are assessments of the potential vulnerability of aquatic ecosystems to a variety of long-term stressors, including land use change, changes to biogeochemical cycles, hydrologic changes, and climatic changes, in order to inform state, tribal and regional restoration and resilience efforts. Vulnerability and adaptation assessment activities support EPA's mission and responsibilities as defined by the Clean Water Act (CTO), and are designed to build the capacity of EPA program and regional offices, water and wetland managers, and other decision-makers to protect and restore aquatic ecosystems.

BACKGROUND

The EARCG has worked with EPA's Office of Water, the Regions, states, and tribes to build capacity in long-term monitoring, deployment of continuous sensors, and development of suitable indicators to detect long-term trends. This work has led to the development of Regional

Monitoring Networks in Regions 1-7 in streams, Regions 1, 2 and 5 in lakes, and Region 3 in wetlands. The initial focus is on long-term monitoring of least-disturbed sites near headwaters. Workshops, webinars, and other presentations have led to subsequent interest by other regions and programs to conduct similar vulnerability assessments that support the development of monitoring networks to detect long-term trends in aquatic ecosystems.

PURPOSE OF THIS TASK ORDER (TO)

The purpose of this TO is to provide support to EPA to further develop vulnerability assessments across aquatic ecosystems and geographic scales that serve as the analytical foundation of Regional Monitoring Networks (RMNs). The purpose of the RMNs is to detect long-term trends at least-disturbed sites and to inform restoration activities designed to improve environmental conditions through long-term resilience. Specifically, deliverables from this TO will

- inform a plan (in conjunction with EPA's National Aquatic Resource Survey team) for nationwide multi-objective monitoring networks in streams and lakes based on vulnerability assessments; and
- (2) illustrate analyses and summary statistics of continuous and discrete data collected by RMN partners.

This TO will continue to support states and tribes in the development of RMNs, the analysis of data to assess variability and trends, and the assessment of restoration activities that improve environmental conditions for long-term resilience.

DESCRIPTION OF TASKS

TASK 1: Communication and QAPP development

SubTask 1.1. Communication and Regular Reporting

The contractor shall schedule weekly project meetings throughout the period of performance of this Task Order.

<u>Task 1.1 Deliverable 1.1</u>: Weekly conference calls to provide status updates. Due each week for the duration of this TO.

SubTask 1.2. Develop QAPP

All work conducted under this task order shall be performed pursuant to an EPA-approved Quality Assurance Project Plan (QAPP). The QAPP shall be submitted for review and approval by the TOCOR and the EPA QA Officer 14 days after TO award. The QAPP shall be in conformance with EPA's Requirements for Quality Assurance Project Plans (EPA QA/R-5). Portions of this TO relevant to modeling will reference Guidance for Quality Assurance Project Plans for Modeling (EPA QA/G-5M), while portions of this TO relevant to geospatial data will reference Guidance for Quality Assurance Project Plans for Geospatial Data (EPA QA/G-5G). Elements from these sources will be used to derive a single QAPP for this TO.

All electronic deliverables (i.e., computer files) shall be submitted in a format acceptable to EPA.

Tasks 2 through 8 may not begin until receiving in writing from the EPA TOCOR that EPA has approved the QAPP.

<u>Task 1.2 Deliverable 1.2.A</u>: QAPP submitted to the TOCOR for review 14 days after TO award.

<u>Task 1.2 Deliverable 1.2.8</u>: Final QAPP addressing TOCOR's and QA officer's comments on the QAPP due one (1) week after receiving comments.

TASK 2: <u>Advancing vulnerability assessment methods</u>

Previous work under WA 4-01 (EP-C-12-060) has advanced both the theory and application of vulnerability assessments to support monitoring in streams. This task shall finalize articles on (1) advancing the application of vulnerability assessments and (2) using VT data to examine community responses and recovery from extreme events. Results from these tasks shall be suitable to present at national or regional meetings.

SubTask 2.1. Journal article on advancing the application of vulnerability assessments

The contractor shall revise the existing draft, "Advancing the Application of Vulnerability Assessments" for submission to *Ecology Letters* as a *Perspectives* or *Syntheses* piece.

<u>Task 2.1 Deliverable 2.1.A</u>: Revised journal article based on internal review comments ready for submission to journal due 4 weeks after receiving comments from TOCOR.

<u>Task 2.1 Deliverable 2.1.B</u>: Revised journal article based on external review comments due 4 weeks after receiving comments on Deliverable 2.1.A.

SubTask 2.2. <u>Journal article on response and recovery of VT stream communities to heavy</u> precipitation events and flooding

Based on internal review draft developed under WA 4-01 on contract EP-C-12-060, the contractor shall address comments and produce a revised draft journal article to submit to a suitable journal.

<u>Task 2.2 Deliverable 2.2.A</u>: Respond to internal review comments and submit journal article, due 4 weeks after receipt of internal review comments from TOCOR.

<u>Task 2.1 Deliverable 2.2.8</u>: Revised journal article based on external review comments, due 4 weeks after receiving comments on Deliverable 2.2.A.

TASK 3: Support for regional networks in streams and lakes to advance data analysis

The existing RMNs in Regions 1-7 require continued engagement to ensure that (1) continuous data is quality controlled, formatted, and discoverable by OW's 52North server; (2) biological data can be uploaded to the Water Quality Exchange; (3) states and tribes understand equipment usage and data management scripts; and (4) states and tribes provide updates on status and continue to learn from each other across the networks.

SubTask 3.1. Continue Interactions with Regions 1-7 to further monitoring methods

The contractor shall continue collaboration with Regions 1-7 and their states and tribes to help assist with continuous and discrete data management through webinars and potential workshops. This subtask shall require several conference calls and webinars among RMN participants. Interactions during regional and national meetings (e.g., SWPBA, tribal workshops, NWQMC, SFS) also may facilitate training on R scripts and equipment and participation by states and tribes. This task shall include meeting/conference travel.

<u>Task 3.1 Deliverable 3.1.A:</u> Conduct webinar on status of RMNs, including update on sensor deployments by partners, data collected, amendments to the RMN QAPP, site changes/additions, and other lessons learned by partners. Presentation shall include initial example analyses conducted by the Contractor on RMN data submitted thus far. Due during October 2017 based on RMN partner availability.

<u>Task 3.1 Deliverable 3.1.8:</u> Conduct webinar on continuous sensor R scripts and R Shiny application to familiarize RMN partners with QAQC procedures, consistent sensor configuration, taxonomic harmonization efforts using BioData as baseline, and formatting of data. The webinar also shall cover possibilities for making sensor data discoverable by OW's 52North server. Due 2 weeks after Deliverable 3.1.A.

<u>Task 3.1 Deliverable 3.1.C:</u> Updated status forms (describing sensor deployments and data collection for each RMN site) for each state, tribe and Region participating in RMNs. Due 2 weeks before the end of the period of performance of the TO.

<u>Task 3.1 Deliverable 3.1.D:</u> Conduct webinar on updates for RMN partners during summer 2018. Presentation shall include further development of methods and analyses, as well as lessons learned. Due during summer 2018 based on RMN partner availability.

<u>Task 3.1 Deliverable 3.1.E:</u> Develop YouTube video as training material on QAQC R scripts for continuous sensor data. Due 4 weeks after Deliverable 3.1.B.

SubTask 3.2. Develop scripts to advance continuous and discrete data analyses

The contractor shall use the data collected by existing RMNs to highlight analyses that have near-term and longer term applications to state and tribal decision making and environmental management. The contractor shall select a state or tribe to pilot the steps necessary to pull data together. Analysis outputs shall summarize the data and include visualizations of the data by site, across endpoints (e.g., temperature, hydrology, biology), and by geography (e.g., state, region).

Analyses selected as useful by partners shall be formatted for potential use by a web application that could retrieve data from continuous sensors and discrete data archives. This TO will not develop such a web application, since EPA/OW and USGS may be developing these capabilities through joint work on the Water Quality Portal. Eventually, users should be able to query the

data to calculate suitable biological metrics, in addition to thermal and hydrologic metrics through a common interface.

<u>Task 3.2 Deliverable 3.2.A</u>: Webinar to show RMN partners initial analysis results using discrete and continuous data collected at RMN sites to gather feedback on which analyses to further develop into web applications. Due 3 months after Deliverable 3.1.A.

<u>Task 3.2 Deliverable 3.2.B</u>: Draft analysis plan focusing on R code for analyses, proposed analyses, and outputs and describing potential steps for a web application, including interface, APIs, databases and servers from which to retrieve necessary data. Due 2 weeks after Deliverable 3.2.A.

<u>Task 3.2 Deliverable 3.2.C</u>: Final analysis plan, revised based on TOCOR input. Due 2 weeks after receipt of comments from TOCOR.

<u>Task 3.2 Deliverable 3.2.D.</u> Draft version of analytical scripts and summary statistics and demonstration of analyses to RMN partners. Due 1 month after Deliverable 3.2.C.

<u>Task 3.2 Deliverable 3.2.E</u>: Final analytical scripts and statistics incorporating RMN partner feedback and TOCOR comments. Due 1 month after Deliverable 3.2.D.

SubTask 3.3. Develop journal article that highlights RMN data analyses

Based on partner engagements in SubTasks 3.1 and 3.2, the Contractor shall develop a journal article that highlights certain states or regions in terms of their RMN data in an examination of natural variability in a variety of relevant metrics or across taxa, and explores associations between these changes and changing thermal and hydrologic conditions.

Task 3.3 Deliverable 3.3.A: Outline of article. Due 2 months after Deliverable 3.2.A.

<u>Task 3.3 Deliverable 3.3.8:</u> Initial draft of article and presentation to gather feedback from states/regions highlighted in article. Due 6 weeks after Deliverable 3.3.A.

<u>Task 3.3 Deliverable 3.3.C:</u> Revisions to analyses and article based on webinar and email feedback on Deliverable 3.3.B. Due 4 weeks after Deliverable 3.3.B.

<u>Task 3.3 Deliverable 3.3.D:</u> Internal review draft of article. Due 3 weeks after receipt of comments from TOCOR on Deliverable 3.3.C.

<u>Task 3.3 Deliverable 3.3.E:</u> External review draft to submit to journal. Due 2 weeks after receipt of internal review draft comments from TOCOR.

TASK 4: <u>Inclusion of restoration effectiveness and recovery potential in monitoring</u> framework within R10 Biological Condition Gradient (BCG) context

As additional RMNs begin stream monitoring efforts, a logical next step is to examine how the RMNs can interact, what remaining areas need to be sampled to provide nationwide data on climate change effects in streams, and how monitoring can feed into efforts to improve long-

term resilience of watersheds and aquatic ecosystems. The contractor shall further develop an existing white paper (from WA 4-01 on contract EP-C-12-060) on a nationwide monitoring framework to elaborate on restoration and recovery potential considerations that can help states and tribes implement and monitoring improvements in environmental conditions for long-term resilience. This work builds on interactions with Region 10 and OST on the development of a BCG framework that includes climatic considerations, and potentially interactions with Region 8 to understand long-term effectiveness of restoration.

Use of OW's recovery potential tool in the context of the R10 BCG may assist with identification of sites vulnerable to long-term thermal or hydrologic changes, when combined with other data and model outputs. The contractor shall conduct analyses appropriate to identify vulnerable sites within the context of the R10 BCG outputs.

Based on these analyses and in conjunction with Region 10 (and possibly other Regions) and OW staff in coordination with the TOCOR, the Contractor shall propose a framework for including restoration effectiveness and recovery potential of sites within the nationwide monitoring framework. The goal is to highlight sites that states and tribes can select for restoration that will ultimately improve environmental conditions and confer long-term resilience to aquatic ecosystems (if restoration is effective and sites are protected). These sites could be added to RMNs. Monitoring at these sites ideally would show improvement in environmental conditions (e.g., improvement in BCG level assignment, improvement in biological metrics) and would demonstrate resilience to long-term environmental changes (i.e., serve as refugia).

<u>Deliverable 4.A:</u> Generate BCG outputs for R10 sites and identify sites with greatest amount of flow and temperature change to evaluate inter-annual variability in order to rank sites by restoration or recovery potential (along with other suitable data). Due 8 weeks after TO award.

<u>Deliverable 4.B.</u>: Using results from Deliverable 4.A., propose a framework for including restoration effectiveness and recovery potential of sites within the nationwide monitoring framework. Due 6 weeks after Deliverable 4.A.

<u>Deliverable 4.C.</u>: Share draft framework through webinar with OW/OWOW and other RMN partners to discuss potential sites and implementation opportunities. Due 2 weeks after receiving comments from TOCOR on Deliverable 4.B.

<u>Deliverable 4.D.</u>: Draft journal article building on existing white paper to include restoration and recovery potential considerations that can help states and tribes implement and monitoring improvements in environmental conditions for long-term resilience. Due 4 weeks after Deliverable 4.C.

<u>Deliverable 4.E.</u>: Internal review draft incorporating comments from TOCOR and coauthors on Deliverable 4.D. Due 4 weeks after receiving comments on Deliverable 4.D.

TASK 5: <u>Lake RMNs, QAPP, and assessment of monitoring methods report</u>

Regions 1, 2, and 5 are developing long-term monitoring network for lakes. The contractor shall build on information gathered during webinars with states, tribes and regions to develop a

monitoring plan for lakes. The contractor shall build on a draft white paper and draft protocols (both from WA 4-01 under contract EP-C-12-060) to develop a report (may be web-based) that assesses current monitoring methods appropriate for lake RMN goals and consistent with practices developed under Task 3. This task also shall include development of a draft QAPP for lake RMNs in partnership with states and regions.

<u>Deliverable 5.A</u>: Develop draft outline of assessment report on monitoring methods for lake RMNs and proposed state or federal partners to engage in development of methods sections and evaluations. Due 4 weeks after TO award.

<u>Deliverable 5.B</u>: Hold webinar with RMN partners and OW/NLA to discuss Deliverable 5.A. Due 1 month after Deliverable 5.A.

<u>Deliverable 5.C</u>: Develop draft assessment report. Due 6 weeks after Deliverable 5.B.

<u>Deliverable 5.D:</u> Develop draft QAPP and training materials (including presentation and YouTube videos) on new methods, QAQC, sensor and data formatting presented in Deliverable 5.C. Due 3 weeks after Deliverable 5.C.

<u>Deliverable 5.E:</u> Present training materials and QAPP through webinar and collect feedback from partners. Due 2 weeks after approval of Deliverable 5.D.

<u>Deliverable 5.F.</u> Revise Deliverable 5.C. based on input to Deliverable 5.D. and submit for internal review. Due 2 weeks after Deliverable 5.E.

<u>Deliverable 5.G.</u>: Revise report based on internal review comments and submit comment-response document. Due 4 weeks after receipt of comments from TOCOR.

<u>Deliverable 5.H.:</u> Revise report based on external review comments and submit comment-response document. Due 6 weeks after receipt of comments from TOCOR.

<u>Deliverable 5.1.:</u> Finalized QAPP on lakes protocols. Due 2 weeks after Deliverable 5.D.

TASK 6: <u>Finalize synthesis of current research on climate-relevant traits and suites of traits for publication</u>

The Contractor shall take the lead in coordinating authors from the 2016 Society for Freshwater Science special session to submit sections for the paper, gather input on a first draft from the author team, respond to internal review comments, and submit a paper on a synthesis of climate-relevant traits.

<u>Deliverable 6.A</u>: Coordinate individual contributions to the manuscript and correspond with authors during the process. Due 2 weeks after receipt of all sections from coauthors.

<u>Deliverable 6.B:</u> Based on comments and edits from TOCOR and co-authors, submit draft article ready for EPA internal review. Due 2 weeks after receipt of comments and edits from TOCOR and co-authors.

<u>Deliverable 6.C:</u> Revise article with assistance from co-authors, addressing internal review comments and developing a comment-response document. Due 4 weeks after receipt of internal review comments from TOCOR. After EPA clearance, the article may be submitted to a journal for external review.

<u>Deliverable 6.D:</u> Revise article with assistance from co-authors, addressing external review comments. Due 3 weeks after receipt of journal comments.

Task 7: Assist with and submit classification manuscript

The Contractor shall assist with a manuscript based on the classification analyses for Regions 1-4, including potential additional data and analyses (e.g., data for validation, validation analysis, and identification of intermittent streams), data formatting, and development of figures and maps. The manuscript shall focus on classification in terms of its applicability to monitoring for climate change effects.

<u>Deliverable 7.A</u>: Draft classification manuscript including additional analyses. Due 8 weeks after TO award.

<u>Deliverable 7.B</u>: Manuscript for internal review. Due 4 weeks after receiving comments from TOCOR on Deliverable 7.A.

<u>Deliverable 7.C</u>: Revised manuscript responding to internal review comments and separate comment-response document. Due 8 weeks after receiving internal review comments from TOCOR.

<u>Deliverable 7.D</u>: Submit paper to journal for external review. Due 1 week after Deliverable 7.C approved by TOCOR.

<u>Deliverable 7.E</u>: Revised manuscript responding to external review comments. Due 3 weeks after receiving external review comments from journal.

Task 8: A <u>Plan for nationwide multi-objective monitoring networks in streams and lakes based on vulnerability assessments</u>

The Contractor shall develop a plan for nationwide, multi-objective monitoring networks in streams and lakes based on vulnerability assessments. This plan shall be developed in conjunction with OW's National Aquatic Resource Surveys (NARS) in order to build on their goals for a long-term reference site network. The Contractor shall set up a conference call with the NARS leads to document their goals for a reference site network. The plan shall make use of the deliverables from Tasks 3-5 to integrate analytic requirements, partner input, site selection

based on vulnerability assessment and restoration/recovery potential, as well as methodological best practices for stream, lake, and wetland sampling.

<u>Deliverable 8.A</u>: Call with OWOW to discuss NARS goals and outline of plan that incorporates NARS goals for annual reference site sampling across aquatic ecosystems and existing RMN criteria and protocols. Due 2 weeks after Deliverable 5.F.

<u>Deliverable 8.B</u>: Webinar with key NARS staff and key RMN partners (e.g., R5 staff) to discuss Deliverable 8.A. Due 2 weeks after TOCOR approval of Deliverable 8.A.

<u>Deliverable 8.C:</u> Draft plan for nationwide multi-objective monitoring networks, incorporating feedback received on Deliverable 8.B. Due 4 weeks after Deliverable 8.B.

<u>Deliverable 8.D:</u> Internal review draft of plan. Due 2 weeks after receipt of comments on Deliverable 8.C.

<u>Deliverable 8.E:</u> External draft of plan revised based on internal review comments. Due 2 weeks after receipt of internal review comments.

SCHEDULE OF BENCHMARKS & DELIVERABLES:

Task No.	SubTask No.	DELIVERABLE	Incremental Schedule			
1	1.1	1.1. Weekly conference calls	Due each week for the duration of this TO.			
1	1.2	1.2.A. Update QAPP	Due 14 days after TO award.			
1	1.2	1.2.B. Revised QAPP	Due 1 week after TOCOR comments			
2	2.1	2.1.A. Revised journal article to submit	Due 4 weeks after receiving comments from TOCOR			
2	2.1	2.1.B. Revised journal article to publish	Due 4 weeks after receiving comments on 2.1.A.			
2	2.2	2.2.A. Draft journal article to submit	Due 4 weeks after receipt of comments			
2	2.2	2.2.B. Revised journal article to publish	Due 4 weeks after comments on Deliverable 2.2.A.			
3	3.1	3.1.A. Webinar on RMN status	Due during October 2017			
3	3.1	3.1.B. Webinar on R scripts	Due 2 weeks after Deliverable 3.1.A			
3	3.1	3.1.C. Updated status forms	Due 2 weeks before end of TO			
3	3.1	3.1.D. Webinar on RMN updates	Due during summer 2018			
3	3.1	3.1.E. YouTube training video	Due 4 weeks after Deliverable 3.1.B			

		4	·				
3	3.2	3.2.A. Webinar on initial RMN data analyses	Due 3 months after Deliverable 3.1.A				
3	3.2	3.2.B. Draft analysis plan	Due 2 weeks after Deliverable 3.2.A				
3	3.2	3.2.C. Final analysis plan	Due 2 weeks after TOCOR comments				
3	3.2	3.2.D. Draft version of scripts and demonstration	Due 1 month after Deliverable 3.2.C.				
3	3.2	3.2.E. Final scripts	Due 1 month after Deliverable 3.2.D				
3	3.3	3.3.A. Outline of article	Due 2 months after Deliverable 3.2.A				
3	3.3	3.3.B. Initial article and presentation draft	Due 6 weeks Deliverable 3.3.A				
3	3.3	3.3.C. Revised analyses and article	Due 4 weeks after Deliverable 3.3.B				
3	3.3	3.3.D. Internal review draft	Due 3 weeks after comments on Deliverable 3.3.C				
3	3.3	3.3.E. External review draft to submit	Due 2 weeks after receipt of comments				
4	4	4.A. Analytical outputs	Due 8 weeks after TO initiation				
4	4	4.B. Proposed framework	Due 6 weeks after Deliverable 4.A				
4	4	4.C. Webinar on framework	Due 2 weeks after comments on Deliverable 4.B				
4	4	4.D. Draft journal article	Due 4 weeks after Deliverable 4.C				
4	4	4.E. Internal review draft	Due 4 weeks after comments on Deliverable 4.D				
5	5	5.A. Draft outline of assessment report	Due 4 weeks after TO initiation				
5	5	5.B. Webinar	Due 1 month after Deliverable 5.A				
5	5	5.C. Draft assessment report	Due 6 weeks after Deliverable 5.B				
5	5	5.D. Draft QAPP and training materials	Due 3 weeks after Deliverable 5.C				
5	5	5.E. Webinar on training materials and QAPP	Due 2 weeks after Deliverable 5.D.				
5	5	5.F. Revised assessment report	Due 2 weeks after deliverable 5.E				
5	5	5.G. External review draft report	Due 4 weeks after receipt of internal review comments				
5	5	5.H. Final report	Due 6 weeks after receipt of external review commetns				
5	5	5.I. Finalized QAPP	Due 2 weeks after Deliverable 5.D				
6	6	6.A. Author coordination of sections	Due 2 weeks after receipt of co- author sections				
6	6	6.B. Internal review draft	Due 2 weeks after receipt of comments				
6	6	6.C. External review draft	Due 4 weeks after receipt of internal review comments				

6	6	6.D. Final article	Due 3 weeks after journal			
	0	6.D. Fillal alticle	comments			
7	7	7.A. Draft classification	Due 8 weeks after TO initiation			
		manuscript				
7	7	7.B. Manuscript for internal	Due 4 weeks after comments on			
		review	Deliverable 7.A.			
7	7	7.C. Davisad manuscript	Due 8 weeks after comments			
,		7.C. Revised manuscript	internal review			
_	-	7 B C. In	Due 1 week after TOCOR approval			
7	7	7.D. Submit manuscript	of Deliverable 7.C			
-	7	7.F. Davids of manuscript	Due 3 weeks after receipt of			
7	,	7.E. Revised manuscript	comments from journal			
8	8	8.A. Outline of plan	Due 2 weeks after Deliverable 5.F			
		8.B. M/shinsu	Due 2 weeks after TOCOR approval			
8	8	8.B. Webinar	of Deliverable 8.A			
8	8	8.C. Draft plan	Due 4 weeks after Deliverable 8.B			
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8	8	8.D. Internal review draft of plan	Deliverable 8.C			
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8	8.1	8.E. External draft of plan	internal review comments			

REPORTING

All documentation and reporting under this TO shall be in compliance with contract requirements. See contract clause F.2, F.3, and J.1 "List of Documents, Exhibits and Other Attachments, Number 2 - Reports of Work".

Additional requirements specific to this TO are as follows:

Electronic deliverables must be in an original file format that can be supported by EPA after the end of the Period of Performance of the TO. The standard office software at EPA is MS Office. The standard GIS software at EPA is ESRI ArcGIS.

TRAVEL

Travel is anticipated for no more than 4 conferences or regional biologists meetings under Task 3, such as Society for Freshwater Science in Detroit, MI or the R1, R3 or R4 biologists meeting.

CONTRACTOR IDENTIFICATION

Contractor personnel shall always identify themselves as Contractor employees by name and organization and physically display that information through an identification badge. Contractor personnel are prohibited from acting as the Agency's official representative.

The Contractor shall refer any questions relating to the interpretation of EPA policy, guidance, or regulation to the TOCOR.

TECHNICAL DIRECTION

The TOCOR is authorized to provide technical direction that clarifies the performance work statement (PWS) as set forth in this task order. Before initiating any action under technical direction, the contractor shall ensure that the technical direction falls within the scope of work for this task order. The technical direction shall be issued in writing by the TOCOR within four working days of verbal issuance. This will be forwarded to the CL-COR and CO for their information and necessary actions. The CO is the only individual authorized to make changes to this task order or contract. Any changes to the scope of work must be issued by the CO via modification to the task order or contract. Technical direction includes direction to the contractor that assists the contractor in accomplishing individual tasks deemed appropriate under the PWS, as well as comments and approval of reports and other deliverables.

AMENDMENT OF SOLICITATION/MODIFICA	ATION OF COM	ITRACT	1. CONTRACT ID CC	DDE	PAGE	OF PAGES
2. AMENDMENT/MODIFICATION NO.	3. EFFECTIVE D	ATE 4	. REQUISITION/PURCHASE	REQ. NO.	5. PROJECT N	IO. (If applicable)
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15A. NAME AND TITLE OF SIGNER (Type or print)			16A. NAME AND TITLE OF			
			Candice Charlto	on		
15B. CONTRACTOR/OFFEROR	15	5C. DATE SIGNED	16B. UNITED STATES OF AI	An E	LECTRONIC SIGNATURE	09/26/2017
(Signature of person outborized to sign)			(Signature of (Contracting Officer)		

 CONTINUATION SHEET
 REFERENCE NO. OF DOCUMENT BEING CONTINUED
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 EP-C-17-031/0002/001
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CHANGES FOR LINE ITEM NUMBER: 0002 Task Order Tasuance Line Item: Technical Support for FER/ORD/NCEA's Boological Assessment Programs Period Of Performance Start Date changed from 01-0CT-17 to 26-SEP-17 Feriod Of Performance End Date changed from 31-MAR-19 to 27-MAR-19 CHANNESS FOR DELIVERY LOCATION: CPOD Delivery Date changed from 03/31/2019 to 03/27/2019 Delivery: 03/27/2019 Delivery: 03/27/2019 Delivery: Location Code: CPOD CPOD US Environmental Protection Agency 26 West Martin Duther King Drive Mail Code: NND Cincinnati OH 45268 USA Fayment: RTF Finance Center US Environmental Protection Agency RTF-Finance Center (AR216-01) 109 TM Alexander Drive www2.epa.gov/financial/contracts Dutham NC 27711 FOR: Destination Period of Performance: 09/26/2017 to 03/27/2019 Delivery-Payment Schedule The table below presents the payment amount associated with each deliverable. TBD deliverables will be invoiced with other deliverables will be invoiced with other deliverables invoices when possible. Acceptance for invoicing is based on deliverable approval by the TOCOR. For efficient processing TAM FAR clause \$52.232-32, the performance based payment invoicing amounts below will not be submitted until the TOCOR provides deliverable approval. The TOCOR will notify Tetra Tech within 14 days of submission of a deliverable of EFAs intention to approve or disapprove. Deliverables(Estimated Invoice Date-on or after)Amount 1.2.A/1.2.B/3.1.A/2.1.A/2.2.A/5.A(25-Nov-17)\$11,35 7.43 3.1.B/5.B/3.1.E/5.I(15-Jan-18)\$7,052.72 Continued	M NO.	SUPPLIES/SERVICES	QUANTITY	40 44	UNIT PRICE	AMOUNT
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 CONTINUATION SHEET
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TEM NO.	SUPPLIES/SERVICES	QUANTIT	Y UNIT	UNIT PRICE	AMOUNT
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	5.C/3.2.A/3.2.B/5.D/6.A/5.E(9-Mar-18)\$25,497.29		1 1		
	3.2.C/3.3.A/8.A/6.B(23-Apr-18)\$8,349.96				
	3.2.D/5.F/3.3.B/8.B(18-May-18)\$17,819.77				
	3.2.E/3.3.C/8.C/3.1.D(30-Jun-18)\$10,166.09				
	5.G/5.H/8.D(27-Jul-18)\$6,846.22				
	3.3.D/8.E/3.3.E(14-Sep-18)\$4,770.65				
	3.1.C(30-Mar-19)\$1,244.29				
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2. AMENDMENT/MODIFICATION NO.	3. EFFECTIVE DATE	4. REC	UISITION/PURCHASE REQ. NO.	5. PROJECT	NO. (If applicable)
P00002	See Block 16C	PR-C	RD-19-00529		
6. ISSUED BY CODE	CAD	7. ADI	MINISTERED BY (If other than Item 6)	CODE	
CAD					
US Environmental Protection	Agency				
26 West Martin Luther King D	rive				
Mail Code: W136					
Cincinnati OH 45268-0001					
8. NAME AND ADDRESS OF CONTRACTOR (No., street,	county, State and ZIP Code)	(x) 9A.	AMENDMENT OF SOLICITATION NO.		
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 PAGE EP-C-17-031/0002/P00002
 PAGE 2
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	26 West Martin Luther King Drive	+	\Box		
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	Cincinnati OH 45268 USA				
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	RTP-Finance Center (AA216-01) 109 TW Alexander Drive				
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P00003	See Block 16C	PF	R-ORD-19-00868				
6. ISSUED BY CODE	CAD	7.	ADMINISTERED BY (If other than Item 6)	CODE			
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	RTP Finance Center				
	US Environmental Protection Agency				
	RTP-Finance Center (AA216-01)				
	109 TW Alexander Drive				
	www2.epa.gov/financial/contracts				
	Durham NC 27711				
	Period of Performance: 09/26/2017 to 09/25/2019				
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PERFORMANCE WORK STATEMENT EP-C-17-031 PR-ORD-17-01962 TO # 0002

TITLE: Vulnerability-based Framework to Assess Long-term Trends and Resilience in Aquatic Ecosystems

EAS Short Title: Regional Monitoring Networks

Task Order COR (TOCOR)

Name: Britta Bierwagen Office: ORD/NCEA/GCRP

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Phone: 703-347-8613 Fax: 703-347-8694

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(ATOCOR)

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(MC 8601P)

Washington, DC 20460

Phone: 703-347-8619 Fax: 703-347-8694

Email: Julius.Susan@epa.gov

PERIOD OF PERFORMANCE: Date of Task Order award through 18 months following award

NCEA's Exposure Analysis and Risk Characterization Group

The National Center for Environmental Assessment's (NCEA's) Exposure Analysis and Risk Characterization Group (EARCG) within EPA's Office of Research and Development assesses complex environmental issues to inform and improve the next generation of environmental decisions. EARCG uses the best available science to inform management and policy decisions through innovative synthesis, assessment, and research to fill critical knowledge gaps by working with stakeholders and partners to identify and address both near and long term challenges associated with a changing environment. EARCG addresses scientific issues that focus on the impacts from local and global stressors to ecosystems and resources, water quality and drinking water, air quality, human health and well-being, and assessments of the impacts of potential response strategies. Of particular interest are assessments of the potential vulnerability of aquatic ecosystems to a variety of long-term stressors, including land use change, changes to biogeochemical cycles, hydrologic changes, and climatic changes, in order to inform state, tribal and regional restoration and resilience efforts. Vulnerability and adaptation assessment activities support EPA's mission and responsibilities as defined by the Clean Water Act (CTO), and are designed to build the capacity of EPA program and regional offices, water and wetland managers, and other decision-makers to protect and restore aquatic ecosystems.

BACKGROUND

The EARCG has worked with EPA's Office of Water, the Regions, states, and tribes to build capacity in long-term monitoring, deployment of continuous sensors, and development of suitable indicators to detect long-term trends. This work has led to the development of Regional

Monitoring Networks in Regions 1-7 in streams, Regions 1, 2 and 5 in lakes, and Region 3 in wetlands. The initial focus is on long-term monitoring of least-disturbed sites near headwaters. Workshops, webinars, and other presentations have led to subsequent interest by other regions and programs to conduct similar vulnerability assessments that support the development of monitoring networks to detect long-term trends in aquatic ecosystems.

PURPOSE OF THIS TASK ORDER (TO)

The purpose of this TO is to provide support to EPA to further develop vulnerability assessments across aquatic ecosystems and geographic scales that serve as the analytical foundation of Regional Monitoring Networks (RMNs). The purpose of the RMNs is to detect long-term trends at least-disturbed sites and to inform restoration activities designed to improve environmental conditions through long-term resilience. Specifically, deliverables from this TO will

- inform a plan (in conjunction with EPA's National Aquatic Resource Survey team) for nationwide multi-objective monitoring networks in streams and lakes based on vulnerability assessments; and
- (2) illustrate analyses and summary statistics of continuous and discrete data collected by RMN partners.

This TO will continue to support states and tribes in the development of RMNs, the analysis of data to assess variability and trends, and the assessment of restoration activities that improve environmental conditions for long-term resilience.

DESCRIPTION OF TASKS

TASK 1: Communication and QAPP development

SubTask 1.1. Communication and Regular Reporting

The contractor shall schedule weekly project meetings throughout the period of performance of this Task Order.

<u>Task 1.1 Deliverable 1.1</u>: Weekly conference calls to provide status updates. Due each week for the duration of this TO.

SubTask 1.2. Develop QAPP

All work conducted under this task order shall be performed pursuant to an EPA-approved Quality Assurance Project Plan (QAPP). The QAPP shall be submitted for review and approval by the TOCOR and the EPA QA Officer 14 days after TO award. The QAPP shall be in conformance with EPA's Requirements for Quality Assurance Project Plans (EPA QA/R-5). Portions of this TO relevant to modeling will reference Guidance for Quality Assurance Project Plans for Modeling (EPA QA/G-5M), while portions of this TO relevant to geospatial data will reference Guidance for Quality Assurance Project Plans for Geospatial Data (EPA QA/G-5G). Elements from these sources will be used to derive a single QAPP for this TO.

All electronic deliverables (i.e., computer files) shall be submitted in a format acceptable to EPA.

Tasks 2 through 8 may not begin until receiving in writing from the EPA TOCOR that EPA has approved the QAPP.

<u>Task 1.2 Deliverable 1.2.A</u>: QAPP submitted to the TOCOR for review 14 days after TO award.

<u>Task 1.2 Deliverable 1.2.8</u>: Final QAPP addressing TOCOR's and QA officer's comments on the QAPP due one (1) week after receiving comments.

TASK 2: <u>Advancing vulnerability assessment methods</u>

Previous work under WA 4-01 (EP-C-12-060) has advanced both the theory and application of vulnerability assessments to support monitoring in streams. This task shall finalize articles on (1) advancing the application of vulnerability assessments and (2) using VT data to examine community responses and recovery from extreme events. Results from these tasks shall be suitable to present at national or regional meetings.

SubTask 2.1. <u>Journal article on advancing the application of vulnerability assessments</u>

The contractor shall revise the existing draft, "Advancing the Application of Vulnerability Assessments" for submission to *Ecology Letters* as a *Perspectives* or *Syntheses* piece.

<u>Task 2.1 Deliverable 2.1.A</u>: Revised journal article based on internal review comments ready for submission to journal due 4 weeks after receiving comments from TOCOR.

<u>Task 2.1 Deliverable 2.1.B</u>: Revised journal article based on external review comments due 4 weeks after receiving comments on Deliverable 2.1.A.

SubTask 2.2. <u>Journal article on response and recovery of VT stream communities to heavy</u> precipitation events and flooding

Based on internal review draft developed under WA 4-01 on contract EP-C-12-060, the contractor shall address comments and produce a revised draft journal article to submit to a suitable journal.

<u>Task 2.2 Deliverable 2.2.A</u>: Respond to internal review comments and submit journal article, due 4 weeks after receipt of internal review comments from TOCOR.

<u>Task 2.2 Deliverable 2.2.8</u>: Submit updated manuscript to journal, due 2 weeks after receiving amendment.

TASK 3: Support for regional networks in streams and lakes to advance data analysis

The existing RMNs in Regions 1-7 require continued engagement to ensure that (1) continuous data is quality controlled, formatted, and discoverable by OW's 52North server; (2) biological data can be uploaded to the Water Quality Exchange; (3) states and tribes understand equipment usage and data management scripts; and (4) states and tribes provide updates on status and continue to learn from each other across the networks.

SubTask 3.1. Continue Interactions with Regions 1-7 to further monitoring methods

The contractor shall continue collaboration with Regions 1-7 and their states and tribes to help assist with continuous and discrete data management through webinars and potential workshops. This subtask shall require several conference calls and webinars among RMN participants. Interactions during regional and national meetings (e.g., SWPBA, tribal workshops, NWQMC, SFS) also may facilitate training on R scripts and equipment and participation by states and tribes. This task shall include meeting/conference travel.

<u>Task 3.1 Deliverable 3.1.A:</u> Conduct webinar on status of RMNs, including update on sensor deployments by partners, data collected, amendments to the RMN QAPP, site changes/additions, and other lessons learned by partners. Presentation shall include initial example analyses conducted by the Contractor on RMN data submitted thus far. Due during October 2017 based on RMN partner availability.

<u>Task 3.1 Deliverable 3.1.8:</u> Conduct webinar on continuous sensor R scripts and R Shiny application to familiarize RMN partners with QAQC procedures, consistent sensor configuration, taxonomic harmonization efforts using BioData as baseline, and formatting of data. The webinar also shall cover possibilities for making sensor data discoverable by OW's 52North server. Due 2 weeks after Deliverable 3.1.A.

<u>Task 3.1 Deliverable 3.1.C:</u> Updated status forms (describing sensor deployments and data collection for each RMN site) for each state, tribe and Region participating in RMNs. Due 2 weeks before the end of the period of performance of the TO.

<u>Task 3.1 Deliverable 3.1.D:</u> Conduct webinar on updates for RMN partners during summer 2018. Presentation shall include further development of methods and analyses, as well as lessons learned. Due during summer 2018 based on RMN partner availability.

<u>Task 3.1 Deliverable 3.1.E:</u> Develop YouTube video as training material on QAQC R scripts for continuous sensor data. Due 4 weeks after Deliverable 3.1.B.

SubTask 3.2. Develop scripts to advance continuous and discrete data analyses

The contractor shall use the data collected by existing RMNs to highlight analyses that have near-term and longer term applications to state and tribal decision making and environmental management. The contractor shall select a state or tribe to pilot the steps necessary to pull data together. Analysis outputs shall summarize the data and include visualizations of the data by site, across endpoints (e.g., temperature, hydrology, biology), and by geography (e.g., state, region).

Analyses selected as useful by partners shall be formatted for potential use by a web application that could retrieve data from continuous sensors and discrete data archives. This TO will not develop such a web application, since EPA/OW and USGS may be developing these capabilities through joint work on the Water Quality Portal. Eventually, users should be able to query the

data to calculate suitable biological metrics, in addition to thermal and hydrologic metrics through a common interface.

<u>Task 3.2 Deliverable 3.2.A</u>: Webinar to show RMN partners initial analysis results using discrete and continuous data collected at RMN sites to gather feedback on which analyses to further develop into web applications. Due 3 months after Deliverable 3.1.A.

<u>Task 3.2 Deliverable 3.2.B</u>: Draft analysis plan focusing on R code for analyses, proposed analyses, and outputs and describing potential steps for a web application, including interface, APIs, databases and servers from which to retrieve necessary data. Due 2 weeks after Deliverable 3.2.A.

<u>Task 3.2 Deliverable 3.2.C</u>: Final analysis plan, revised based on TOCOR input. Due 2 weeks after receipt of comments from TOCOR.

<u>Task 3.2 Deliverable 3.2.D.</u> Draft version of analytical scripts and summary statistics and demonstration of analyses to RMN partners. Due 1 month after Deliverable 3.2.C.

<u>Task 3.2 Deliverable 3.2.E</u>: Final analytical scripts and statistics incorporating RMN partner feedback and TOCOR comments. Due 1 month after Deliverable 3.2.D.

SubTask 3.3. Develop journal article that highlights RMN data analyses

Based on partner engagements in SubTasks 3.1 and 3.2, the Contractor shall develop a journal article that highlights certain states or regions in terms of their RMN data in an examination of natural variability in a variety of relevant metrics or across taxa, and explores associations between these changes and changing thermal and hydrologic conditions.

Task 3.3 Deliverable 3.3.A: Outline of article. Due 2 months after Deliverable 3.2.A.

<u>Task 3.3 Deliverable 3.3.8:</u> Initial draft of article and presentation to gather feedback from states/regions highlighted in article. Due 6 weeks after Deliverable 3.3.A.

<u>Task 3.3 Deliverable 3.3.C:</u> Revisions to analyses and article based on webinar and email feedback on Deliverable 3.3.B. Due 4 weeks after Deliverable 3.3.B.

<u>Task 3.3 Deliverable 3.3.D:</u> Internal review draft of article. Due 3 weeks after receipt of comments from TOCOR on Deliverable 3.3.C.

<u>Task 3.3 Deliverable 3.3.E:</u> External review draft to submit to journal. Due 2 weeks after receipt of internal review draft comments from TOCOR.

TASK 4: <u>Inclusion of restoration effectiveness and recovery potential in monitoring</u> framework within R10 Biological Condition Gradient (BCG) context

As additional RMNs begin stream monitoring efforts, a logical next step is to examine how the RMNs can interact, what remaining areas need to be sampled to provide nationwide data on climate change effects in streams, and how monitoring can feed into efforts to improve long-

term resilience of watersheds and aquatic ecosystems. The contractor shall further develop an existing white paper (from WA 4-01 on contract EP-C-12-060) on a nationwide monitoring framework to elaborate on restoration and recovery potential considerations that can help states and tribes implement and monitoring improvements in environmental conditions for long-term resilience. This work builds on interactions with Region 10 and OST on the development of a BCG framework that includes climatic considerations, and potentially interactions with Region 8 to understand long-term effectiveness of restoration.

Use of OW's recovery potential tool in the context of the R10 BCG may assist with identification of sites vulnerable to long-term thermal or hydrologic changes, when combined with other data and model outputs. The contractor shall conduct analyses appropriate to identify vulnerable sites within the context of the R10 BCG outputs.

Based on these analyses and in conjunction with Region 10 (and possibly other Regions) and OW staff in coordination with the TOCOR, the Contractor shall propose a framework for including restoration effectiveness and recovery potential of sites within the nationwide monitoring framework. The goal is to highlight sites that states and tribes can select for restoration that will ultimately improve environmental conditions and confer long-term resilience to aquatic ecosystems (if restoration is effective and sites are protected). These sites could be added to RMNs. Monitoring at these sites ideally would show improvement in environmental conditions (e.g., improvement in BCG level assignment, improvement in biological metrics) and would demonstrate resilience to long-term environmental changes (i.e., serve as refugia).

<u>Deliverable 4.A:</u> Generate BCG outputs for R10 sites and identify sites with greatest amount of flow and temperature change to evaluate inter-annual variability in order to rank sites by restoration or recovery potential (along with other suitable data). Due 8 weeks after TO award.

<u>Deliverable 4.B.</u>: Using results from Deliverable 4.A., propose a framework for including restoration effectiveness and recovery potential of sites within the nationwide monitoring framework. Due 6 weeks after Deliverable 4.A.

<u>Deliverable 4.C.</u>: Share draft framework through webinar with OW/OWOW and other RMN partners to discuss potential sites and implementation opportunities. Due 2 weeks after receiving comments from TOCOR on Deliverable 4.B.

<u>Deliverable 4.D.</u>: Draft journal article building on existing white paper to include restoration and recovery potential considerations that can help states and tribes implement and monitoring improvements in environmental conditions for long-term resilience. Due 4 weeks after Deliverable 4.C.

<u>Deliverable 4.E.</u>: Internal review draft incorporating comments from TOCOR and coauthors on Deliverable 4.D. Due 4 weeks after receiving comments on Deliverable 4.D.

TASK 5: Lake RMNs, QAPP, and assessment of monitoring methods report

Regions 1, 2, and 5 are developing long-term monitoring network for lakes. The contractor shall build on information gathered during webinars with states, tribes and regions to develop a

monitoring plan for lakes. The contractor shall build on a draft white paper and draft protocols (both from WA 4-01 under contract EP-C-12-060) to develop a report (may be web-based) that assesses current monitoring methods appropriate for lake RMN goals and consistent with practices developed under Task 3. This task also shall include development of a draft QAPP for lake RMNs in partnership with states and regions.

<u>Deliverable 5.A</u>: Develop draft outline of assessment report on monitoring methods for lake RMNs and proposed state or federal partners to engage in development of methods sections and evaluations. Due 4 weeks after TO award.

<u>Deliverable 5.B</u>: Hold webinar with RMN partners and OW/NLA to discuss Deliverable 5.A. Due 1 month after Deliverable 5.A.

<u>Deliverable 5.C</u>: Develop draft assessment report. Due 6 weeks after Deliverable 5.B.

<u>Deliverable 5.D:</u> Develop draft QAPP and training materials (including presentation and YouTube videos) on new methods, QAQC, sensor and data formatting presented in Deliverable 5.C. Due 3 weeks after Deliverable 5.C.

<u>Deliverable 5.E:</u> Present training materials and QAPP through webinar and collect feedback from partners. Due 2 weeks after approval of Deliverable 5.D.

<u>Deliverable 5.F.</u> Revise Deliverable 5.C. based on input to Deliverable 5.D. and submit for internal review. Due 2 weeks after Deliverable 5.E.

<u>Deliverable 5.G.</u>: Revise report based on internal review comments and submit comment-response document. Due 4 weeks after receipt of comments from TOCOR.

<u>Deliverable 5.H.:</u> Revise report based on external review comments and submit comment-response document. Due 6 weeks after receipt of comments from TOCOR.

<u>Deliverable 5.1.:</u> Finalized QAPP on lakes protocols. Due 2 weeks after Deliverable 5.D.

TASK 6: <u>Finalize synthesis of current research on climate-relevant traits and suites of traits for publication</u>

The Contractor shall take the lead in coordinating authors from the 2016 Society for Freshwater Science special session to submit sections for the paper, gather input on a first draft from the author team, respond to internal review comments, and submit a paper on a synthesis of climate-relevant traits.

<u>Deliverable 6.A</u>: Coordinate individual contributions to the manuscript and correspond with authors during the process. Due 2 weeks after receipt of all sections from coauthors.

<u>Deliverable 6.B:</u> Based on comments and edits from TOCOR and co-authors, submit draft article ready for EPA internal review. Due 2 weeks after receipt of comments and edits from TOCOR and co-authors.

<u>Deliverable 6.C:</u> Revise article with assistance from co-authors, addressing internal review comments and developing a comment-response document. Due 4 weeks after receipt of internal review comments from TOCOR. After EPA clearance, the article may be submitted to a journal for external review.

<u>Deliverable 6.D:</u> Revise article with assistance from co-authors, addressing external review comments. Due 3 weeks after receipt of journal comments.

Task 7: Assist with and submit classification manuscript

The Contractor shall assist with a manuscript based on the classification analyses for Regions 1-4, including potential additional data and analyses (e.g., data for validation, validation analysis, and identification of intermittent streams), data formatting, and development of figures and maps. The manuscript shall focus on classification in terms of its applicability to monitoring for climate change effects.

<u>Deliverable 7.A</u>: Draft classification manuscript including additional analyses. Due 8 weeks after TO award.

<u>Deliverable 7.B</u>: Submit updated GIS and Access database files and the new tables and figures for the manuscript. Due 4 weeks after receiving amendment.

<u>Deliverable 7.C</u>: Manuscript for internal review. Due 4 weeks after receiving comments from TOCOR on Deliverable 7.B.

<u>Deliverable 7.D</u>: Revised manuscript responding to internal review comments and separate comment-response document. Due 8 weeks after receiving internal review comments from TOCOR.

<u>Deliverable 7.E</u>: Submit manuscript to selected journal. Due 2 weeks after receiving TOCOR approval following ORD clearance.

Task 8: A <u>Plan for nationwide multi-objective monitoring networks in streams and lakes based on vulnerability assessments</u>

The Contractor shall develop a plan for nationwide, multi-objective monitoring networks in streams and lakes based on vulnerability assessments. This plan shall be developed in conjunction with OW's National Aquatic Resource Surveys (NARS) in order to build on their goals for a long-term reference site network. The Contractor shall set up a conference call with the NARS leads to document their goals for a reference site network. The plan shall make use of the deliverables from Tasks 3-5 to integrate analytic requirements, partner input, site selection

based on vulnerability assessment and restoration/recovery potential, as well as methodological best practices for stream, lake, and wetland sampling.

<u>Deliverable 8.A</u>: Call with OWOW to discuss NARS goals and outline of plan that incorporates NARS goals for annual reference site sampling across aquatic ecosystems and existing RMN criteria and protocols. Due 2 weeks after Deliverable 5.F.

<u>Deliverable 8.B</u>: Webinar with key NARS staff and key RMN partners (e.g., R5 staff) to discuss Deliverable 8.A. Due 2 weeks after TOCOR approval of Deliverable 8.A.

<u>Deliverable 8.C:</u> Draft plan for nationwide multi-objective monitoring networks, incorporating feedback received on Deliverable 8.B. Due 4 weeks after Deliverable 8.B.

<u>Deliverable 8.D:</u> Internal review draft of plan. Due 2 weeks after receipt of comments on Deliverable 8.C.

<u>Deliverable 8.E:</u> External draft of plan revised based on internal review comments. Due 2 weeks after receipt of internal review comments.

SCHEDULE OF BENCHMARKS & DELIVERABLES:

Task No.	SubTask No.	DELIVERABLE	Incremental Schedule
1	1.1	1.1. Weekly conference calls	Due each week for the duration of this TO.
1	1.2	1.2.A. Update QAPP	Due 14 days after TO award.
1	1.2	1.2.B. Revised QAPP	Due 1 week after TOCOR comments
2	2.1	2.1.A. Revised journal article to submit	Due 4 weeks after receiving comments from TOCOR
2	2.1	2.1.B. Revised journal article to publish	Due 4 weeks after receiving comments on 2.1.A.
2	2.2	2.2.A. Draft journal article to submit	Due 4 weeks after receipt of comments
2	2.2	2.2.B. Submit updated manuscript to journal	Due 2 weeks after receipt of amendment
3	3.1	3.1.A. Webinar on RMN status	Due during October 2017
3	3.1	3.1.B. Webinar on R scripts	Due 2 weeks after Deliverable 3.1.A
3	3.1	3.1.C. Updated status forms	Due 2 weeks before end of TO
3	3.1	3.1.D. Webinar on RMN updates	Due during summer 2018
3	3.1	3.1.E. YouTube training video	Due 4 weeks after Deliverable 3.1.B

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3	3.2	3.2.A. Webinar on initial RMN data analyses	Due 3 months after Deliverable 3.1.A
3	3.2	3.2.B. Draft analysis plan	Due 2 weeks after Deliverable 3.2.A
3	3.2	3.2.C. Final analysis plan	Due 2 weeks after TOCOR comments
3	3.2	3.2.D. Draft version of scripts and demonstration	Due 1 month after Deliverable 3.2.C.
3	3.2	3.2.E. Final scripts	Due 1 month after Deliverable 3.2.D
3	3.3	3.3.A. Outline of article	Due 2 months after Deliverable 3.2.A
3	3.3	3.3.B. Initial article and presentation draft	Due 6 weeks Deliverable 3.3.A
3	3.3	3.3.C. Revised analyses and article	Due 4 weeks after Deliverable 3.3.B
3	3.3	3.3.D. Internal review draft	Due 3 weeks after comments on Deliverable 3.3.C
3	3.3	3.3.E. External review draft to submit	Due 2 weeks after receipt of comments
4	4	4.A. Analytical outputs	Due 8 weeks after TO initiation
4	4	4.B. Proposed framework	Due 6 weeks after Deliverable 4.A
4	4	4.C. Webinar on framework	Due 2 weeks after comments on Deliverable 4.B
4	4	4.D. Draft journal article	Due 4 weeks after Deliverable 4.C
4	4	4.E. Internal review draft	Due 4 weeks after comments on Deliverable 4.D
5	5	5.A. Draft outline of assessment report	Due 4 weeks after TO initiation
5	5	5.B. Webinar	Due 1 month after Deliverable 5.A
5	5	5.C. Draft assessment report	Due 6 weeks after Deliverable 5.B
5	5	5.D. Draft QAPP and training materials	Due 3 weeks after Deliverable 5.C
5	5	5.E. Webinar on training materials and QAPP	Due 2 weeks after Deliverable 5.D.
5	5	5.F. Revised assessment report	Due 2 weeks after deliverable 5.E
5	5	5.G. External review draft report	Due 4 weeks after receipt of internal review comments
5	5	5.H. Final report	Due 6 weeks after receipt of external review commetns
5	5	5.I. Finalized QAPP	Due 2 weeks after Deliverable 5.D
6	6	6.A. Author coordination of sections	Due 2 weeks after receipt of co- author sections
6	6	6.B. Internal review draft	Due 2 weeks after receipt of comments
6	6	6.C. External review draft	Due 4 weeks after receipt of internal review comments

6	6	6.D. Final article	Due 3 weeks after journal		
	0	6.D. Fillal alticle	comments		
7	7	7.A. Draft classification manuscript	Due 8 weeks after TO initiation		
	pr- 30	7.B. Updated GIS, Access	Due 4 weeks after receipt of		
7	7	files, tables and figures	amendment		
			Due 4 weeks after TOCOR		
7	7	7.C. Internal review draft	comments on Deliverable 7.B.		
-	-	7.D. Davissal manuscript	Due 8 weeks after receipt of		
7	7	7.D. Revised manuscript	internal review comments		
7	7	7 E Submit manuscript	Due 2 weeks after TOCOR		
,	,	7.E. Submit manuscript	approval to submit		
8	8	8.A. Outline of plan	Due 2 weeks after Deliverable 5.F		
8	8	8.B. Webinar	Due 2 weeks after TOCOR approval		
•	0	8.B. Webiliar	of Deliverable 8.A		
8	8	8.C. Draft plan	Due 4 weeks after Deliverable 8.B		
8	8	9.D. Internal review draft of plan	Due 2 weeks after comments on		
	o	8.D. Internal review draft of plan	Deliverable 8.C		
8	0.1	Q E External draft of plan	Due 2 weeks after receipt of		
8	8.1	8.E. External draft of plan	internal review comments		

REPORTING

All documentation and reporting under this TO shall be in compliance with contract requirements. See contract clause F.2, F.3, and J.1 "List of Documents, Exhibits and Other Attachments, Number 2 - Reports of Work".

Additional requirements specific to this TO are as follows:

Electronic deliverables must be in an original file format that can be supported by EPA after the end of the Period of Performance of the TO. The standard office software at EPA is MS Office. The standard GIS software at EPA is ESRI ArcGIS.

TRAVEL

Travel is anticipated for no more than 4 conferences or regional biologists meetings under Task 3, such as Society for Freshwater Science in Detroit, MI or the R1, R3 or R4 biologists meeting.

CONTRACTOR IDENTIFICATION

Contractor personnel shall always identify themselves as Contractor employees by name and organization and physically display that information through an identification badge. Contractor personnel are prohibited from acting as the Agency's official representative.

The Contractor shall refer any questions relating to the interpretation of EPA policy, guidance, or regulation to the TOCOR.

TECHNICAL DIRECTION

The TOCOR is authorized to provide technical direction that clarifies the performance work statement (PWS) as set forth in this task order. Before initiating any action under technical direction, the contractor shall ensure that the technical direction falls within the scope of work for this task order. The technical direction shall be issued in writing by the TOCOR within four working days of verbal issuance. This will be forwarded to the CL-COR and CO for their information and necessary actions. The CO is the only individual authorized to make changes to this task order or contract. Any changes to the scope of work must be issued by the CO via modification to the task order or contract. Technical direction includes direction to the contractor that assists the contractor in accomplishing individual tasks deemed appropriate under the PWS, as well as comments and approval of reports and other deliverables.

AMENDMENT OF SOLICITATION/MODIFICA	ATION OF CON	TRACT	CONTRACT ID CODE	PAGE OF PAGES					
2. AMENDMENT/MODIFICATION NO.	3. EFFECTIVE DA	ATE 4. F	EQUISITION/PURCHASE REQ. NO.	5. PROJECT NO. (If app	2 plicable)				
P00004	 See Block	16C PR	PR-ORD-19-02454						
6. ISSUED BY CODE	CAD		ADMINISTERED BY (If other than Item 6)	CODE					
CAD US Environmental Protection 26 West Martin Luther King D Mail Code: W136 Cincinnati OH 45268-0001	_								
8. NAME AND ADDRESS OF CONTRACTOR (No., street	sounty State and 7/F	(Codo)	9A. AMENDMENT OF SOLICITATION NO.						
TETRA TECH, INC. Attn: George Townsend 10306 EATON PL STE 340 FAIRFAX VA 22030	county, State and ZIF	(X)	9B. DATED (SEE ITEM 11) 10A. MODIFICATION OF CONTRACT/ORDER NEP-C-17-031 0002 10B. DATED (SEE ITEM 13)	łO.					
CODE 198549560	FACILITY CODE		09/21/2017						
	11. THIS ITEM	ONLY APPLIES TO AMEN	DMENTS OF SOLICITATIONS						
	change an offer alre nce to the solicitation uired)	ady submitted , such char n and this amendment, an ONTRACTS/ORDERS. IT	ge may be made by letter or electronic communic	cation, provided pecified.					
B. THE ABOVE NUMBERED CONTRAC appropriation data, etc.) SET FORTH C. THIS SUPPLEMENTAL AGREEMEN			ADMINISTRATIVE CHANGES (such as changes TY OF FAR 43.103(b). ORITY OF:	in paying office,					
D. OTHER (Specify type of modification	and authority)								
X BILATERAL OTHER ADMI	N - NO COS	ST POP EXTENS	ION						
E. IMPORTANT: Contractor	x is required to s	ign this document and retu	rn1 copies to the issuin	g office.					
14. DESCRIPTION OF AMENDMENT/MODIFICATION DUNS Number: 198549560 TOCOR: Britta Bierwagen Max LIST OF CHANGES: Reason for Modification: Oth specifically for deliverable future efforts will be made	Expire Dater Adminis	e: 06/24/2020 strative Actions, 5.H, 5.I ar	on to provide for a final nd 7.D. All parties are i	. TO extension					
Period Of Performance End Da Maximum Potential Expiration	Date char								
CHANGES FOR LINE ITEM NUMBER	: 2								
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Except as provided herein, all terms and conditions of the 15A. NAME AND TITLE OF SIGNER (Type or print)	е аоситент гетегег	16	heretotore changed, remains unchanged and in A. NAME AND TITLE OF CONTRACTING OFFI ndrea Dehne						
15B. CONTRACTOR/OFFEROR	15	C. DATE SIGNED 16	B. UNITED STATES OF AMERICA	LECTRONIC	E SIGNED				
(Signature of person authorized to sign)			(Signature of Contracting Officer)	516 NATURE 09/23	3/2019				

 CONTINUATION SHEET
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 OF

 EP-C-17-031/0002/P00004
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I NO.	SUPPLIES/SERVICES	QUANTITY	UNIT	UNIT PRICE	AMOUNT
7)	(B)	(C)	(D)	(E)	(F)
	End Date changed from 25-SEP-19 to 24-JUN-20				
	CHANGES FOR DELIVERY LOCATION: CAD				
	Delivery Date changed from 09/25/2019 to				
	06/24/2020				
	Payment:				
	RTP Finance Center				
	US Environmental Protection Agency				
	RTP-Finance Center (AA216-01)				
	109 TW Alexander Drive				
	www2.epa.gov/financial/contracts				
	Durham NC 27711				
	Period of Performance: 09/26/2017 to 06/24/2020				
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AMENDMENT OF SO	OLICITATION/MODIFIC	ATION OF CO	ONTRACT	CONTRACT ID CODE			PAGE OF PAGES		
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P00005		 See Bloo	ck 16C				, ,,		
6. ISSUED BY	CODE	CAD	5.1. 1.00	7. AD	MINISTERED BY (If other than Item 6)	CODE			
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8. NAME AND ADDRESS	OF CONTRACTOR (No., street,	, county, State and	ZIP Code)	() 9A	. AMENDMENT OF SOLICITATION NO.				
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CODE 19854956	50	FACILITY COD	E		9/21/2017				
	• =	11, THIS IT	EM ONLY APPLIES TO A		MENTS OF SOLICITATIONS				
RECEIVED AT THE PLA OFFER. If by virtue of t each letter or electronic 12. ACCOUNTING AND A See Schedule	ACE DESIGNATED FOR THE his amendment you desire to o communication makes referer PPROPRIATION DATA (If requ	RECEIPT OF O change an offer a nce to the solicita uired)	FFERS PRIOR TO THE already submitted , such ation and this amendment Net	HOUR change t, and is	ent numbers. FAILURE OF YOUR ACKNOWLE AND DATE SPECIFIED MAY RESULT IN REJE may be made by letter or electronic communicals received prior to the opening hour and date specified seeds and the specified seeds are specified seeds and the specified seeds and the specified seeds are specified seeds as specified seeds are specified seeds and the specified seeds are specified seeds are specified seeds and the specified seeds are specified seeds and the specified seeds are specified seeds are specified seeds and the specified seeds are specified seeds and the specified seeds are specified seeds are specified seeds and the specified seeds are specified seeds are specified seeds and the specified seeds are	CTION OF ation, provi ecified.	FYOUR ded		
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X BILATE	RAL AGREEMENT - Ord	ler Closeou	t in its Entire	ty -	All Deliverables Received and	Invoi	ces Paid		
14. DESCRIPTION OF AND DUNS Number:	198549560	Organized by U		luding :	1copies to the issuing solicitation/contract subject matter where feasible				
	Bierwagen Max :	Expire D	ate: 06/24/20	J20					
Invoices Paid				ts E	ntirety - All Deliverab	les Re	eceived and		
New Total Amou New Total Amou	unt for this Ve unt for this Aw unt for this Mo	rsion: \$ ard: \$12	129,723.98 9,723.98						
	igated Amount f			23.9	8				
Continued									
Except as provided herein 15A. NAME AND TITLE O		e document refe	renced in Item 9 A or 10	16A.	eretofore changed, remains unchanged and in fundame AND TITLE OF CONTRACTING OFFICE area. Dehne				
15B. CONTRACTOR/OFF	EROR		15C. DATE SIGNED	16B.	UNITED STATES OF AMERICA	ECTRONI ISMATUR			
(Signature of	person authorized to sign)				(Signature of Contracting Officer)		00,20,2020		

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 REFERENCE NO. OF DOCUMENT BEING CONTINUED EP-C-17-031/0002/P00005
 PAGE 2
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EM NO.	SUPPLIES/SERVICES	QUANTITY		UNIT PRICE	AMOUNT
A)	(B)	(C)	(D)	(E)	(F)
	CHANGES FOR LINE ITEM NUMBER: 2				
	Total Amount changed				
	from \$129,724.00 to \$129,723.98				
	Obligated Amount for this Modification: -\$.02				
	CHANGES FOR DELIVERY LOCATION: CPOD				
	Amount changed from \$129,724.00 to \$129,723.98				
	CHANGES FOR ACCOUNTING CODE:				
	17-18-C-262W000-401F84-2532-26A5C-17262WC748-002				
	Amount changed from \$33,006.31 to \$33,006.29				
	Paymont				
	Payment:				
	RTP Finance Center				
	US Environmental Protection Agency				
	RTP-Finance Center (AA216-01) 109 TW Alexander Drive				
	www2.epa.gov/financial/contracts Durham NC 27711				
	Period of Performance: 09/26/2017 to 06/24/2020				
	Period of Periormance: 09/26/201/ to 06/24/2020				
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